

Bequest to the Waitakere Ranges Protection Society

Drawing up your will

It is important that you consult your solicitor, Guardian Trust or Public Trust office for advice in drawing up your will.

Making a bequest for a targeted purpose or for general support

There are a number of ways in which you can support our work in your will:

(a) by making a general gift which gives us the flexibility to respond to protection issues as they arise;

(b) by making a gift in your will targeted for a specific purpose.

We would be happy to discuss the best options, for you and for the Society, in confidence.

Your gift may take the form of:

Residue

Having made provision for your family and others, you may consider leaving the Society the residue, or part thereof, of your estate. This could be expressed in percentage terms or as a specified sum of money or as assets such as real estate, shares, bonds, etc.

Gift of a Natural Area

If you wish to consider leaving a gift of a natural area it is advisable to discuss this with the Society in advance. The Society would need to consider how it would care for the area gifted, for example whether it would be possible for you to make provision in your will for a fund to cover the ongoing maintenance of the property.

Gift of money to be held in a named Endowment Fund in perpetuity

This is a legacy that keeps on giving. The gift would be invested as capital and held in a Fund in perpetuity. The Fund would bear the giver's name unless otherwise specified. The Society would be able to use the interest earned to fund its work. A portion of the income could be reinvested as

capital to ensure that the original gift is not devalued over time by inflation.

Example from Nevill's Will Drafting Handbook

LexisNexis 6th edition June 2011

I give the sum of \$... to [name] Society for its general purposes [for the purposes of Specify purpose)]. I

direct the receipt of any responsible officer of the Society to be a full discharge to my trustees.

I further declare that if at my death [or at the date of distribution of my residuary estate] any charity named

in my will does not exist or has amalgamated with another charity or has changed its name such legacy

or residuary gift shall not fail but my trustees shall pay it to the charitable organisation which they consider

most nearly fulfils the objects I intended to benefit. The decisions of my trustees in this regard shall be

final and binding.

Bruce Douglas, Nicky Richardson, Sarah Parsons Publisher: